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- SELECTED SOLD
- AVAILABLE OPPORTUNITIES
- SELLING YOUR
 BUSINESS FOR
 THE HIGHEST
 PRICE THE MARKET
 WILL BEAR

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SELLING YOUR BUSINESS FOR THE HIGHEST PRICE THE MARKET WILL BEAR



by Tony Moran BTI GROUP

(Business Team's 2017 Top Producer and 29 years with Business Team)

The most difficult aspect of selling your business is knowing when you have the highest price the market will bear. Appraisals are good for setting a general sense of value and a reality check but they are based in theory and don't reflect the unique market responses your business may guarantee. You will have the highest price the market will bear when you have contacted the entire universe of qualified potential buyers. If your business isn't marketed properly you will have the highest price a select group of buyers will pay. Worse yet, if you're working with one buyer you will have the highest price that one buyer will pay and will never know the highest price your business is capable of achieving.

You are ready to sell your business when you answer yes to the following selling question:

After you are confident the entire universe of potential buyers have been accessed will you accept the highest price the market will pay no matter what the amount?

If you aren't willing to accept that price then you're not ready to sell your business and going to market will be a waste of time and give your business unnecessary exposure. I have had sellers say "no, I have to have \$3,000,000". What they are saying is the price they want for their business is based on needs and not market value. The problem is the need almost always exceeds the market price. I have rhetorically told needs-based sellers that the solution is simple - add 20% to all your prices and that will increase your profits to justify the amount you want for your business. Inevitably the response will be that the market will not allow it and my response will be, I'm restrained by the same market forces when I go to market with their business.

No one wants to sell their business for less than it's worth and the phrase "no matter what the amount is" can feel like you're not in control of the amount. The above selling question has the phrase "after you are confident", and this is where you're in control of the process. As business intermediaries we represent market value of a business and don't create the value of a business.

Choose your broker wisely. If they aren't able to access the entire market place of potential buyers you will never achieve the highest price the market will bear. Get involved with what your intermediary is doing, who is he marketing to, what materials is he distributing, what do the marketability summaries say, what have buyer responses been. If he accesses the entire market place of potential buyers but you're not aware of it you will not have the confidence to say yes to the highest price the market will bear. Beware of unsponsored private equity funds. You may get lots of offers in a short period of time and that may feel like the entire universe of potential buyers but PEGS sometimes offer high prices in order to lock up your company with the intent of reducing

the offer substantially using due diligence as a rationale.

About Tony Moran:

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Professional Affiliations:

CABB, IBBA, M&A Source

Background/Experience:

Tony has earned the trust and respect of his clients during his 25-year career in the business brokerage. He has been involved in over 200 transactions and his production is consistently ranked in the top tier of the industry. Tony's wealth of knowledge allows him to provide the superb personal service and business insights that his customers have come to rely upon. He works closely with clients to truly understand the unique aspects of their personal and business needs.





For more selected opportunities, click here

Selected Available Opportunities

230 Businesses Available



Profitable, Landmark **Power Sport Dealership**

Listing #:NV2536 Category: Miscellaneous Location:Reno

Gross Sales: Adjusted \$15,141,905 **Earnings:**

\$1,275,360

Asking Price: \$5,475,000





<u>Ceramic Parts</u> <u>Mfg. - Nets</u> \$1.2million

Listing #:SA3949
Category:Manufacturing
Location:Northern
California

Gross Sales: \$3,767,670

Adjusted Earnings: \$1,156,382

Asking Price: N/A

Details



CNC Machine Shop -- \$2.5MM Revenue

Listing #:8543 Category:Metal Location:South Bay **Gross Sales:** \$2,530,912

Adjusted Earnings:

\$1,123,997

Asking Price: \$2,300,000

<u>Details</u>



Plumbing Contractor \$990K SDE 2017

Listing #:8396 **Category:**Building and

Construction **Location:**South Bay

Gross Sales: \$6,206,939

Adjusted Earnings: \$990,861 Asking Price: \$3,150,000

Details



Established Mental Health Treatment Center

Listing #:SA3990 Category:Health and Medical Location:Northern California Gross Sales:

\$2,919,332

Adjusted Earnings: \$977,684

Asking Price:

\$2,495,000

L



Established Window Covering Business

Listing #:SF1081 Category: Business (or Biz to Biz) Location: Northern California

Gross Sales: Adjusted \$4,268,373

Earnings: \$855,614

Asking Price: \$2,395,000 **Details**



Industrial Painting company, \$680K cash flow!

Listing #:8567 Category: Business (or Biz to Biz) **Location:**South Bay

Gross Sales: \$2,735,696

Adjusted Earnings: \$679,742

Asking Price: \$2,700,000 **Details**



Tile & Stone Importer, **Retailer &** Wholesaler

Listing #:8593 Category: Wholesale & Distribution Location:Northern California

Gross Sales: Adjusted \$2,348,997

Earnings: \$671,701

Asking Price: \$1,690,000 **Details**



Expanding Commercial Truck Body & Paint

Listing #:SF1028 Category: Unspecified Location:Northern California

Gross Sales: \$4,262,605

Adjusted Earnings: \$654,977

Asking Price: \$2,500,000





Tree Services

Listing #:NV2510 Category: Services Location:Nevada

Gross Sales: \$1,078,531

Adjusted Earnings: \$605,024

Asking Price: \$2,896,690 **Details**



Non-Emergency **Medical Transportation**

Listing #:8514 Category: Business (or Biz to Biz) **Location:**East Bay

Gross Sales: \$2,063,989

Adjusted Earnings: \$749,747

Asking Price: \$2,200,000

Details



Very Exclusive Construction Supplier

Listing #:SF9956 Category: Building and Construction **Location:**East Bay

Gross Sales: \$2,652,948

Adjusted Earnings: \$602,574

Asking Price: \$1,400,000

Details



Luxury Home Construction/Remodeling \$598,839

Listing #:8568 Category: Building and Construction Location:Peninsula

Gross Sales: \$1,999,799

Adjusted Earnings: Asking Price: \$375,000

Details



Growing Pawn Business \$1.80MM Inv. **Included!**

Listing #:7882 Category: Miscellaneous Location:San Francisco

Gross Sales: \$4,390,766

Adjusted Earnings: \$467,000

Asking Price: \$2,000,000



On-Site Dental Services Provider \$1M in SDE

Listing #:SF1058 Category:Personal **Location:**East Bay

Gross Sales: \$949,896

Adjusted Earnings: \$465,928

Asking Price: \$4,400,000 **Details**



\$437K SDE - SBA **Approved Real** Prop. Available

Listing #:PH3911 Category: Publishing, Printing and Graphic Arts **Location:**East Bay

Gross Sales: \$1,391,808

Adjusted Earnings: \$437,482

Asking Price: \$1,395,000

Details



Profitable Distributor of Industrial Equipment

Listing #:SF1043 Category: Wholesale & Distribution **Location:**North Bay

Gross Sales: \$1,304,489

Adjusted Earnings: \$436,920

Asking Price: \$1,000,000

Details



High Growth Caterer in Northern California

Listing #:SF1092 Category: Catering Location: Northern California

Gross Sales: \$1,816,963

Adjusted Earnings: \$428,958

Asking Price:

\$1,900,000

Details



Busy Garden Maintenance & Installation Service

Listing #:8524 Location:South Bay **Gross Sales:** \$2,235,656

Adjusted Earnings: \$424,130

Asking Price: \$800,000



Retail Tires & Service

Listing #:8570 Category: Tire Stores Location:Sacramento **Gross Sales: Adjusted** \$2,728,569 **Earnings:**

\$415,139

Asking Price: \$1,250,000

Details



TIRES & SERVICE FRANCHISE

Listing #:8569 Category: Tire Stores Location:Peninsula

Gross Sales: \$2,586,505

Adjusted Earnings: \$384,483

Asking Price: \$1,500,000

Details



Tickle the Ivory for Profit! Over \$300,000 Income!

Listing #:SF1086 Category: Arts, Entertainment & Recreation **Location:**East Bay **Gross Sales: Adjusted** \$1,205,852

Earnings: \$355,487

Asking Price: \$850,000

Details



General **Contractor and Engineering**

Listing #:SF1046 Category: Building and Construction **Location:**East Bay

Gross Sales: Adjusted \$937,963

Earnings: \$355,184

Asking Price: N/A

Details



School for Mentally Disabled -Highly Profitable

Listing #:SA3961 Category: Education and Day Care Location: Northern California

Gross Sales: \$2,137,600

Adjusted Earnings: \$349,308

Asking Price: \$1,250,000



3 Successful HIIT Gross Sales: **Fitness Studios** San Francisco

Listing #:SF1078 Category: Unspecified Location:San Francisco

Adjusted \$1,194,264 **Earnings:** \$340,568

Asking Price: \$750,000 **Details**



Specialty Food Importer

Listing #:PH3923 Category: Wholesale & Distribution Location: Northern California

Gross Sales: \$626,359

Adjusted Earnings: \$330,483

Asking Price: \$800,000 **Details**



Thriving Asphalt Sealing & Striping Company

Listing #:SA3975 Category: Building and Construction Location:Sacramento

Gross Sales:

\$1,224,798 **Earnings:** \$320,242

Adjusted

Asking Price: \$1,050,000

Details



Painting Service Business in NorCal

Listing #:SF1088 Category:Professional Location: Northern California

Gross Sales: Adjusted \$890,268

Earnings: \$292,505

Asking Price: \$850,000

Details



Profitable Silicon Wafer Production

Listing #:8579 Category: High Tech **Location:**East Bay

Gross Sales: \$2,485,172

Adjusted Earnings: \$279,597

Asking Price: \$1,500,000



<u>Five Star</u> <u>Electrical</u> **Engineering Service**

Listing #:8487 Category:Services Location:Peninsula **Gross Sales:** Adjusted \$433,910

Earnings: \$278,475

Asking Price: \$180,000 **Details**



Established, **Successful Landscape Contractor**

Listing #:SA3971 Category: Building and Construction **Location:**Central Valley **Gross Sales:** \$1,153,776

Adjusted **Earnings:** \$253,216

Asking Price: \$395,000

Details



Listing #:NV2505 Category:Professional Location:Nevada

Gross Sales: Adjusted \$984,304

Earnings: \$338,423

Asking Price: \$750,000

Details

Recently Sold

Contact us for details

Industry	Purchase Price	Industry	Purchase Price
Online Retailer	\$8,000,000	Marble and Tile Retail	\$1,439,869
Manufacturing Company	\$2,325,000	Building Maintenance	\$2,350,000
Catering	\$2,350,000	Collection Agency	\$2,250,000
Manufacturing of Proprietary Metal Products	\$2,325,000	Brewery	\$2,152,500
Collection Agency	\$2,250,000	Farm produce wholesale distribution	\$1,830,000
Manufacturing of Proprietary Metal Products	\$2,250,000	Mexican Restaurant	\$1,337,500
Market	\$1,850,000	Preschool	\$1,300,000
E-Waste Recycling	\$1,300,000	Restaurant	\$1,136,000
Electronic Manufacturing Service	\$1,830,000	Landscape Material Manufacturer	\$895,000
Preschool	\$1,140,000	Staffing Agency	\$800,000
Engineering Consultants	\$900,000	Printing Service	\$800,000
Glass & Screen Center	\$860,000	Laundry Service	\$630,000
Glass & Shower Door Retail and Installation	\$800,000	Physical Therapy	\$590,000
Gas Station	\$795,000	Wholesaler of Promotional Product	\$523,541
Retail Tires and Service	\$600,000	Oil Change Service	\$500,000
Limousine Service	\$575,000	Baking Company	\$490,000
Wholesaler of Promotional Product	\$523,541	Retail Tires and Service	\$475,000
Steel Fabricators	\$500,000	Labatory	\$450,000
Direct Mail Advertising	\$475,000	Printing Service	\$450,000
Property Management	\$462,000	Market & Cafe	\$410,000
Moving and Storage Company	\$450,000	Flooring Installation and Retail	\$380,000

Environmental Laboratories	\$440,000	Restaurant	\$335,000
Vitamin & Nutrition Store	\$405,000	Restaurant & Lounge	\$325,000
On-Line Music Retail	\$340,000	Computer Service	\$325,000
Flowers Retail	\$325,000	Cabinets and Construction	\$320,000
After School Education	\$325,000	Music School	\$315,000
Pet Store	\$325,000	Auto Service Franchise	\$295,000
Brewery	\$315,000	Mortgage Loans	\$275,000
Motorsports Dealership	\$311,075	Copy, Print, and Ship Center	\$246,500
Real Estate Agency	\$275,000	Cocktail Lounge	\$235,000
Bike Shop	\$263,000	Edible Arrangements	\$225,000
Tire Company	\$245,000	Coffeehouse	\$210,000
Hearing Aid Center	\$225,000	E-Waste Recycling	\$200,000
Closet Installation & Retail	\$213,000	Café	\$190,000
Auto Center	\$201,600	Deli Franchise	\$175,000
Night Club	\$195,000	Gently Used Designer Clothing	\$170,000
Italian Restaurant	\$180,000	Restaurant	\$150,000
American Sports Pub	\$173,000	Precision Machine Shop	\$150,000
Health Foods	\$153,000	Bar & Eatery	\$147,500
Home Care	\$150,000	Greenery	\$140,000
Massage & Bodywork	\$150,000	Benjamin Moore Paint Store	\$140,000
Cabinet & Door Hardware, Fixtures	\$140,000	Cafe	\$129,000
Motorsports Dealership	\$140,000	Fitness Studio	\$125,000
Mexican Grill	\$130,000	Pet Resort	\$120,000
Cafe	\$129,000	Bakery	\$120,000
Restaurant	\$125,000	Breakfast Restaurant	\$119,000
Cafe	\$120,000	Burger Restaurant	\$110,500
Home Cleaning Service	\$120,000	Cafe	\$105,000
Restaurant	\$115,000	Cafe	\$99,000

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Marion Gloege, Editor

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